

Substitute for form 1449/PTO				<b>Complete if Known</b>	
<b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b>  <i>(Use as many sheets as necessary)</i>				Application Number	10/782,977 – Conf #2614
				Filing Date	February 23, 2004
				First Named Inventor	David S. Miller
				Art Unit	3692
				Examiner Name	DIAZ, Susanna M Meinecke
Sheet	1	of	2	Attorney Docket Number	31921 - 192598

U.S. PATENT DOCUMENTS					
Examiner Initials*	Cite No. <sup>1</sup>	Document Number Number-Kind Code <sup>2</sup> (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
	A1	5,701,451	12-23-1997	Rogers et al.	
	A2	5,694,546	12-02-1997	Reisman, Richard R.	
	A3	5,640,577	06-17-1997	Scharmer, Andrew J.	

FOREIGN PATENT DOCUMENTS					
Examiner Initials*	Cite No. <sup>1</sup>	Foreign Patent Document Country Code <sup>2</sup> -Number <sup>3</sup> -Kind Code (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear

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NON PATENT LITERATURE DOCUMENTS					
Examiner Initials*	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.			T <sup>2</sup>
	C1	California Franchise Tax Board, "Filing 2010, <i>The Future of State Income Tax Filing</i> ," April 15, 1996.			
	C2	"A08: Provide Simplified Employer Tax Filing and Reporting" [online]. National Partnership for Reinventing Government, Access America: Reengineering Through Information Technology, February 1997 [retrieved on 2008-01-22]. Retrieved from the Internet: < <a href="http://govinfo.library.unt.edu/npr/library/announc/access/part08.htm">http://govinfo.library.unt.edu/npr/library/announc/access/part08.htm</a> >.			
	C3	GIOVETTI, ALFRED C., "How to File Your Tax Return Electronically (Compute's Getting Started with Personal Money Management)" [online]. Computel, Issue 151, April 1993, page S9 [retrieved on 2008-07-24]. Retrieved from the Internet: < <a href="http://www.atarimagazines.com/compute/issue151/S9_How_to_file_your_tax.php">http://www.atarimagazines.com/compute/issue151/S9_How_to_file_your_tax.php</a> >.			
	C4	IRS Publication 1345 (Rev. 8-95), "Handbook for Electronic Filers of Individual Income Tax Returns Tax Year 1995." (Section 6011(e) – Electronic Filing), Release Date August 1, 1995. Published Tax Analysts, Tax Notes Today, 95 TNT 18-30, January 26, 1996, 114 pages.			
	C5	IRS Publication 1336 (Rev. 12-94), "Electronic Tax Filing, Questions and Answers for Tax Professionals." (Section 6011(e) – Electronic Filing), Release Date December 1, 1994. Published Tax Analysts, Tax Notes Today, 95 TNT 58-29, March 24, 1995, 3 pages.			
	C6	IRS Publication 1554 (Rev. 1-95), "Obligations of Participants in the Electronic Filing Program for Form 1040, U.S. Individual Income Tax Return." (Section 6011(e) – Electronic Filing), Release Date January 1, 1995. Published Tax Analysts, Tax Notes Today, 95 TNT 61-40, March 29, 1995, 20 pages.			
	C7	IRS Publication 1346 (9-98), "Electronic Return File Specifications and Record Layouts for Individual Income Tax Returns." (Section 6011(e) – Electronic Filing), Release Date December 1, 1998. Published Tax Analysts, Tax Notes Today, 1999 TNT 64-96 [Part 1 of 3], April 5, 1999, 142 pages.			

Examiner Signature	Date Considered
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C8	IRS Publication 1346 (9-98), "Electronic Return File Specifications and Record Layouts for Individual Income Tax Returns." (Section 6011(e) – Electronic Filing), Release Date December 1, 1998. Published Tax Analysts, Tax Notes Today, 1999 TNT 64-97 [Part 2 of 3], April 5, 1999, 163 pages.	
C9	IRS Publication 1346 (9-98), "Electronic Return File Specifications and Record Layouts for Individual Income Tax Returns." (Section 6011(e) – Electronic Filing), Release Date December 1, 1998. Published Tax Analysts, Tax Notes Today, 1999 TNT 64-98 [Part 3 of 3], April 5, 1999, 28 pages.	
C10	Diamond, John. "Make the Best Connections; Live 95." The Times, London (UK), Page 1, September 16, 1995.	
C11	Finnegan, Lisa. "IRS Will Use Off-The-Shelf GIS Tools to Spot Tax Filing Trends". Government Computer News, v15, n5, p3. March 4, 1996.	
C12	INTUIT. "Personal Finance Software Leaders Ease the Burden of Tax Preparation." News Release, February 14, 1992 (4 pages).	
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C14	Gilliland, Steve. "Zoom In On Trouble Free Tax Programs." Computer Shopper, Vol. 13, Issue 3, Ziff Davis Publishing, March 1993 (3 pages).	
C15	Gilliland, Steve. "Your Tax Dollars at Work: PC and Mac Tax Packages." Computer Shopper (Software Review), Vol. 14, Issue 3, Ziff Davis Publishing, March 1994 (15 pages).	
C16	Stets, Dan. "Preparing Returns By Computer Gets Easier. Tax Time Doesn't Have to Add Up to Trouble. Let Software Do The Work." Philadelphia Inquirer (PA), Section: Business Income Tax Guide, February 13, 1995 (4 pages).	
C17	"Guide to Fidelity On-Line Express (FOX)." Fidelity Brokerage Services, Inc. and MECA Software, Inc. ©1991, 1993 (134 pages).	

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